



Statement of Contributions Paid to a Custodian of a Retirement Compensation Arrangement (RCA)

T737-RCA

Year	18	Gross contributions by employer under an RCA	20	Net contributions made to the custodian	22	Refundable tax deducted
		:		:		:

Custodian's name and address

Employer's name	
26	Employer account number
RC	

Privacy Act, personal information bank number CRA PPU 061

For information and instructions, see the back.

T737-RCA E (14)



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T737-RCA E (14)

HOW TO COMPLETE THIS FORM

CRA copies: Print all Canada Revenue Agency (CRA) copies on one sheet.

Custodian's copies: Print the custodian's copies on one sheet. The custodian needs two copies of each form. You do not need to show the employer account number on the custodian's copies.

Contributor or employer's copies: Print all copies on one sheet.

Instructions

For information on how to complete the T737-RCA slips, see the T4041, *Retirement Compensation Arrangements Guide*.

Distribution of T737-RCA slips

- Attach one copy of every T737-RCA slip to the completed original of the T737-RCA Summary form and send them with your payment for any balance owing, no later than the last day of February to:

RCA Unit
Winnipeg Tax Centre
66 Stapon Road
Winnipeg MB R3C 3M2

- Send two copies of the T737-RCA slip to the custodian no later than the last day of February.
- Keep one copy of the T737-RCA slip for your records.

If you file the T737-RCA information return late, or distribute the information slips late, you may be subject to a late-filing penalty.

Instructions

Keep one copy for your records and attach the other copy to your T3-RCA tax return.

Box 18 – This is the gross amount of contributions under the retirement compensation arrangement (RCA). It is the total of the contributions made to the custodian and the amount of tax remitted to us. This amount may include:

- contributions made to an employee benefit plan considered to be contributions made to an RCA;
- an amount withheld from income for the employee;
- a transfer of funds to another RCA trust that does not qualify as a tax-free transfer;
- if the contributor is a corporation, contributions made by a predecessor corporation or subsidiary corporation (if wound up into the parent corporation); or
- if the contributor acquired an interest in a life insurance policy (including an annuity) to meet an employer's obligation to provide benefits under an RCA, twice the amount of any premium paid for the interest or any repayment of a policy loan.

Box 20 – This is the net amount paid to the custodian of the RCA. It has to equal half of the amount entered in box 18.

Box 22 – This is the amount of tax remitted to us. It must always equal the amount in box 20.