Clear Data | Help

Canada Revenue Agency | Agence du revenu du Canada

Application for a Remittance Number for Tax Withheld from a Retirement Compensation Arrangement (RCA)

Protected B when completed

Complete this application using the instructions in the T4041, *Retirement Compensation Arrangements Guide.*

Use this form if you are:

- a custodian who makes distributions to resident or to non-resident beneficiaries; or
- a person who bought an interest in an RCA.

We will open a separate employer remittance account (this will be a payroll account number), or a separate non-resident remittance account (this number will begin with the letters **NRQ**), as the case may be, that will apply only to this RCA trust.

Do not use this area.

Payroll account number

RP

Non-resident remittance account number

NRQ

Section A

If you are a custodian, to whom will you make distributions out of the RCA trust?
If you bought an interest in an RCA, from whom did you buy the interest?

Only residents of Canada ☐ Only non-residents ☐ Both residents of Canada and non-residents ☐

Complete Section B if you are a custodian

Section B – Custodian

1. RCA trust's name

Custodian trust account number

2. Custodian's name

Telephone number

3. Custodian's address

Mailing address (if different)

4. Name of custodian's representative

Telephone number

5. Address where books and records are kept

Same as above ☐ or

6. If you have made distributions out of the RCA trust, give the following details. If there is not enough space below, attach a separate detailed list.

Date	Amount	Recipient's name	Social insurance number

7. If you have not made any distributions out of the RCA trust, when do you expect to make distributions?

Year Month Day

Language of correspondence English ☐ French ☐

Complete Section C if you bought an interest in an RCA

Section C – Person who bought an interest in an RCA

1. RCA trust's name

2. Name of person who bought an interest in the RCA

Telephone number

3. Address of the person who bought an interest in the RCA

4. Address where books and records are kept

Same as above ☐ or

5. When did you buy the interest in the RCA?

Year Month Day

What was the purchase price for the interest in the RCA?

Language of correspondence

English ☐ French ☐

Certification

I certify that the information given on this form is correct and complete.

Date

Signature

Send your completed application to the RCA Unit, Winnipeg Tax Centre, 66 Stapon Road, Winnipeg MB R3C 3M2. Keep a photocopy for your records.

Privacy Act, personal information bank number CRA PPU 061

(Vous pouvez obtenir ce formulaire en français en allant à **www.arc.gc.ca** ou en composant le **1-800-959-7383**.)

Canada