Application to Register a Labour-Sponsored Venture Capital Corporation

| | Do not use this area. | |
|---|------------------------|----------------|
| A labour-sponsored venture capital corporation, as described in subsection 204.81(1) of the <i>Income Tax Act</i>, has to use this form to apply for registration. | | |
| If we register a corporation, we consider it to be registered on the later of the following two dates: | | |
| the date we receive this form; or the date on which the corporation specifies the registration will take effect. | | |
| We can revoke a corporation's registration if any of the situations described in subsection 204.81(6) or (8.1) of the <i>Income Tax Act</i> occur. | | |
| If we refuse to register a corporation, or advise the corporation that we intend to revoke its registration, the corporation can appeal to the Federal Court of Appeal. | | |
| Complete and send this application, separate from any other form or return, to: | | |
| Information Returns Programs Section Individual Returns Directorate | | |
| 7th Floor, East Tower, 750 Heron Road Ottawa ON K1A 0L5 | Federal registration n | umber |
| Applicant's name | Account number | |
| Applicants name | Account number | |
| Address | | Postal code |
| Mailing address (if different from address above) | | Postal code |
| | | |
| Effective date of registration (must be on or after the date we receive the application): Date received or | Specified date: | Year Month Day |
| Name of sponsoring eligible labour body | | Postal code |
| Address | | |
| Contact person: First name Last name | Telepho | one number |
| (print) | | |
| Attach the following documents and information: | | |
| a copy of the articles of the corporation and all amendments | | |
| a copy of the preliminary prospectus filed with the governing Securities Commission | | |
| • a list of the names and addresses of the members of the Board of Directors that the Class E | 3 shareholders ap | pointed |
| • the percentage of the members of the Board of Directors that the Class B shareholders app | oointed | % |
| • the number of Class B shares the corporation issued to the eligible labour bodies | | |
| Certification ———————————————————————————————————— | | |
| | | |
| I, certify that the information given on t | this form and in an | y attached |
| documents is correct and complete. | | |
| | | |

Privacy Act, personal information bank number CRA PPU 047

Date



Position or office

Signature of authorized officer