



## Supplementary Unemployment Benefit Plan Income Tax Return

- As trustee for a trust governed by a supplementary unemployment benefit plan, you have to file this form no later than 90 days after the end of the tax year. The tax year of the trust is the calendar year.  
**Note:** When a trustee responsible for filing this return does not act as administrator of the supplementary unemployment benefit plan, the trustee is still responsible for obtaining and reporting the required information.
- If the plan is not registered under the *Income Tax Act* throughout its period of operation or existence during the tax year, the income of the trust may be taxable. To report taxable income or claim a Part XII.2 tax credit, complete Form T3RET, *Trust Income Tax and Information Return*. You can get a copy of Guide T4013, *T3 Trust Guide*, and the *T3 Trust Forms Package* at [www.cra.gc.ca](http://www.cra.gc.ca).
- After you complete the T3S return, send it to the Summerside Tax Centre. You can find the address on page 2 of this return. Starting in January 2016, you will have the option to file this return over the internet.
- We will charge penalties if this return is not filed on time. We charge interest at the prescribed rates on any amounts owing.

Is this an amended return? <input type="checkbox"/> Yes <input type="checkbox"/> No		Is this return a first year filing? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Name of plan		Account number (if one has been assigned) T	
Name of trustee filing this return		Plan registration number	
Mailing address of trustee			
Address where the trust keeps its books and records (if different from address above)			
Names of other trustees		Province or territory of residence of the plan	Your language of correspondence: English <input type="checkbox"/> French <input type="checkbox"/>
Date the trust: came into existence (effective date of registration)		Tax year of the return	
Year   Month   Day		Year   Month   Day	

### Tax under subsection 207.1(5) on agreements to acquire shares

- Complete Form T2000, *Calculation of Tax on Agreements to Acquire Shares*, if the trust entered into an agreement (other than for the acquisition, or the writing by it, of an option listed on a designated stock exchange) to acquire a share of the capital stock of a corporation (other than from the corporation) at a price that may differ from the fair market value at the time the share was acquired.
- Attach the completed Form T2000 to this return and enter the calculated amount on line 1.

**Tax on agreements to acquire shares**  
Enter this amount on line 2. 241 • \_\_\_\_\_ 1

### Summary of tax or refund

Tax under subsection 207.1(5) on agreements to acquire shares (from line 1) . . . . .	<b>190 ■</b>	_____	2
<b>Minus:</b> Payments on account . . . . .	<b>010</b>	_____	3
<b>Balance owing or refund (line 2 minus line 3)</b>	<b>090</b>	_____	4
<b>Generally, we do not charge or refund \$2 or less.</b>			
<b>Amount enclosed</b>	<b>095 •</b>	_____	5

**Payment: Attach a cheque or money order payable to the Receiver General. Do not mail cash.**  
**Refund: Complete the area on the next page or complete Form T3-DD, *Direct Deposit Request for T3*.**

**Direct Deposit – Start or change**

This area does not have to be completed every year. Do not complete this area if the trust's direct deposit information has not changed.

To **start** direct deposit or to **change** information already provided to the Canada Revenue Agency (CRA), the legal representative must complete **Form T3-DD, Direct Deposit Request for T3**, or complete the banking information below. By signing and dating this form, you certify that you are the legal representative and that the information given on the form is correct and complete. You also **authorize** the CRA to deposit **any amounts payable** to the trust by the CRA in the trust's bank account provided, until otherwise notified by the legal representative. This authorization will replace all of the trust's previous direct deposit authorizations.

Send a "void" cheque or a letter/form stamped by the financial institution showing that the account is in the name of the trust.

350 •	_ _ _ _	351 •	_ _	352 •	_ _ _ _ _ _ _ _ _ _ _ _ _ _
	Branch No. (5-digit number)		Institution No. (3-digit number)		Bank account number (maximum 12-digit number)

**Certification**

I, \_\_\_\_\_, of \_\_\_\_\_  
(Print name) (Address)

certify that the information given in this return and on related slips is correct and complete.

_____ Signature of trustee or trust company official	_____ Position or office if trustee is a corporation
_____ Telephone number	_____ Date

**Where to file this return?****By mail**

**Summerside Tax Centre**  
Canada Revenue Agency  
275 Pope Road  
Summerside PE C1N 6A2

**By Internet**

Starting in January 2016, you will have the option to send this return over the Internet in XML format. You will need a Web access code (WAC). For more information about this filing method, go to [www.cra.gc.ca/iref](http://www.cra.gc.ca/iref).