



THIRD-PARTY PAYMENTS FOR SCIENTIFIC RESEARCH AND EXPERIMENTAL DEVELOPMENT (SR&ED)

Complete this form for each third-party payment and attach it to Form T661.

For more information on third-party payments:

- See line 370 of Guide to Form T661, *Scientific Research and Experimental Development (SR&ED) Expenditures Claim*;
- Third-Party Payments Policy;
- Consult our Web site: www.cra.gc.ca/sred.

Required Information

| | | |
|---|----------------------|-------------|
| 701 Name of the third party | | |
| 702 Address (Street number and name) | | |
| City | Province / Territory | Postal code |
| 704 Total amount paid in the year | | |
| \$ | | |

Identify the research project(s) performed by the third-party entity for the payment

| | |
|--|----------|
| 706 Project title (and identification code if applicable) | |
| 1. _____ | 4. _____ |
| 2. _____ | 5. _____ |
| 3. _____ | 6. _____ |

Check (✓) the appropriate box to indicate the type of entity:

| | | |
|--|--------------------------------|-------------------------------|
| 711 Approved association | 1 Yes <input type="checkbox"/> | |
| 712 Non-profit SR&ED corporation resident in Canada | 1 Yes <input type="checkbox"/> | |
| 714 An approved university, college, research institute, or other similar institution | 1 Yes <input type="checkbox"/> | |
| 716 Granting council | 1 Yes <input type="checkbox"/> | |
| 718 Other corporation resident in Canada | 1 Yes <input type="checkbox"/> | |
| 721 Are you dealing at arm's length with the recipient? | 1 Yes <input type="checkbox"/> | 2 No <input type="checkbox"/> |

2. Nature of payment

Check (✓) the appropriate box to indicate the type of entity:

| | | |
|---|--------------------------------|--|
| The payment is for: | | |
| 731 Experimental development | 1 Yes <input type="checkbox"/> | |
| 732 Applied research | 1 Yes <input type="checkbox"/> | |
| 734 Basic research | 1 Yes <input type="checkbox"/> | |
| 736 Briefly explain what the payment is for: | | |
| | | |
| | | |

738 Briefly explain how the SR&ED is related to a business that you carry on:

740 Briefly explain how you are entitled to exploit the results of the SR&ED:

Personal information is collected pursuant to subsections 37(1), 37(11), and 162(5.1) of the *Income Tax Act* (the Act) and is used for verification of compliance, administration and enforcement of the Scientific Research and Experimental Development (SR&ED) program requirements.

Information may also be used for the administration and enforcement of other provisions of the Act, including audit, enforcement action, collections, and appeals, and may be disclosed under information-sharing agreements in accordance with the Act. Incomplete or inaccurate information may result in assessment of monetary penalties and/or delays in processing SR&ED claims.

The social insurance number is collected pursuant to section 237 of the Act and is used for identification purposes.

Information is described in personal information bank CRA PPU 441 "Scientific Research and Experimental Development", in the Canada Revenue Agency (CRA) chapter of *Info Source*. Personal information is protected under the *Privacy Act* and individuals have a right of access to, correction, and protection of their personal information. Further details regarding requests for personal information at the CRA and our Info Source chapter can be found at

<http://www.cra.gc.ca/atip/>.