



Old Age Security Return of Income Identification

First name and initial _____

Last name _____

Mailing address: Apt No - Street No Street name _____

PO Box _____ RR _____

City _____ Prov./Terr. _____ Postal Code _____

Country _____

I understand that by providing an email address, I am **registering** for online mail and I **accept the terms and conditions** on page 7 of the guide.

Enter an email address: _____

Information about your residence

Enter your country of residence on **December 31, 2014**: _____

If you **became** or **ceased** to be a **resident of Canada** for income tax purposes in **2014**, enter the date of:

entry Month Day _____ or **departure** Month Day _____

Tax or pension account number in your country of residence: _____

Protected B when completed

Information about you

Enter your Canadian social insurance number (SIN): _____

Year Month Day

Enter your date of birth: _____

Your language of correspondence:
Votre langue de correspondance :

English Français

Is this return for a deceased person?

If this **return** is for a **deceased person**, enter the date of death: _____

Year Month Day

Tick the box that applies to your marital status on December 31, 2014:

1 Married 2 Living common-law

3 Widowed 4 Divorced

5 Separated 6 Single

Information about your spouse or common-law partner (if you ticked box 1 or 2 above)

Enter his or her SIN: _____

Enter his or her first name: _____

Your old age security number

Enter your old age security number: _____

Do not use this area

Include your world income on this return.
World income is income from all sources both inside and outside Canada.

Income

Old age security pension (read line 113 in the guide)	113		
Canada or Quebec Pension Plan benefits (read line 114 in the guide)	114	+	
Other pensions or superannuation (read line 115 in the guide)	115	+	
Interest and other investment income (from the worksheet on the back)	121	+	
Net rental income (read line 126 in the guide)	126	+	
Registered retirement savings plan income (read line 129 in the guide)	129	+	
Other income (read line 130 in the guide) Specify: _____	130	+	
Net business income (read line 135 in the guide)	135	+	
Add lines 113 to 135	150	=	This is your total world income.

Please do not use this area 171

Deductions

Carrying charges and interest expenses (read line 221 in the guide)	221		
Other deductions (read line 232 in the guide)			
Specify:	232 +		
Add lines 221 and 232	233 =		A-
Line 150 minus line 233 (if negative, enter "0")		This is your net world income.	242 =

Refund or balance owing

Old age security recovery tax (read line 235 in the guide). If line 242 is CAN\$71,592 or less, enter "0"	235		
Recovery tax withheld (from box 27 of your NR4-OAS slip)	437 -		
Line 235 minus line 437.		This is your refund or balance owing.	=

If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**.

Enter the amount below on whichever line applies.

Generally, we do not charge or refund a difference of \$2 or less.	
Refund 484	Balance owing 485
	Do not use this area
	486

For more information on how to make your payment, see line 485 in the guide or go to www.cra.gc.ca/payments. Your payment is due no later than April 30, 2015.

I certify that the information given on this return and in any documents attached is correct, complete, and fully discloses all my income.

Sign here _____

It is a serious offence to make a false return.

Date _____

Telephone number _____

Interest and Other Investment Income Worksheet

State the names of the payers below, and attach any information slips you received. Attach a separate sheet of paper if you need more space.

Interest and dividend income

_____	+
_____	+
_____	+
	=

Total interest and dividend income 1

Capital gains (see line 121 in the guide)

Description of property: _____			
1. Proceeds of disposition	2. Adjusted cost base	3. Outlays and expenses (from dispositions)	4. Capital gain (or loss) Box 1 minus boxes 2 and 3

Taxable capital gains (50% of the amount in box 4 above)
If the amount in box 4 is negative, enter "0"

Add lines 1 and 2. Enter this amount on line 121 on the front.

=	

2
3

Personal information, including the social insurance number, is collected under the *Income Tax Act* to assess individual income tax for the federal government and the provinces and territories. It can be used for audit, compliance, or evaluation purposes and shared or verified with other federal and provincial/territorial government institutions. Failure to provide the information may result in interest payable, penalties, or other actions. Under the Privacy Act, individuals have a right to and shall, on request, be given access to their personal information and to request correction of it: refer to InfoSource (www.infosource.gc.ca), personal information bank CRA PPU 005.